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Enerchina Holdings Limited

威華達控股有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 622)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PLACING OF UNLISTED WARRANTS UNDER GENERAL MANDATE

EXTENSION OF LONG STOP DATE

The Company announces that the Long Stop Date of the Placing Agreement has been extended from 20 May 2015 to 15 July 2015 pursuant to the Supplemental Placing Agreement dated 20 May 2015 (after trading hours) made between the Company and the Placing Agent.

SGM

The Board proposes to seek Shareholders to approve the Placing, issue of Warrants and issue and allotment of Warrant Shares under General Mandate at the SGM.

In accordance to the Listing Rules, any Shareholder who has a material interest in the Placing shall abstain from voting on the resolutions to approve the Placing at the SGM. To the best of knowledge, information and belief of the Directors, having made all reasonable enquiries, no Shareholder has a material interest in the transactions contemplated under the Placing and will be required to abstain from voting on the relevant resolutions to approve the Placing at the SGM.

A circular containing, among other things, (i) further details relating to the Placing Agreement; and (ii) a notice convening the SGM, will be despatched to the Shareholders on or before 19 June 2015 so as to allow sufficient time for the preparation of the relevant information for inclusion in the circular.

Shareholders and potential investors should be aware of and take note that the Completion is subject to the fulfillment of the conditions precedent set out in the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

Reference is made to the announcements of the Company dated 11 May 2015 (the “**Announcement**”) in relation to, among other things, the Placing and the Placing Agreement. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

EXTENSION OF LONG STOP DATE

As disclosed in the Announcement, the latest date for the conditions precedent to the Placing Agreement to be fulfilled is on 20 May 2015 (or such later date as may be agreed between the Placing Agent and the Company in writing) (the “**Long Stop Date**”). As additional time is required for fulfilling the conditions precedent being:-

- i. the Listing Committee granting approval for the listing of and permission to deal in the Warrant Shares which may fall to be issued and allotted upon exercise of the subscription rights attached to the Warrants; and
- ii. the obligations of the Placing Agent thereunder not being terminated in accordance with the terms of the Placing Agreement,

the parties to the Placing Agreement on 20 May 2015 (after trading hours) entered into a supplemental agreement (the “**Supplemental Placing Agreement**”) to extend the Long Stop Date from 20 May 2015 to 15 July 2015 (or such later date as may be agreed between the Company and the Placing Agent in writing). Save and except for the aforesaid extension of the Long Stop Date, all other terms and conditions of the Placing Agreement shall remain unchanged and continue to be in full force and effect.

SGM

The Board proposes to seek Shareholders to approve the Placing, issue of Warrants and issue and allotment of Warrant Shares under General Mandate at the special general meeting (“**SGM**”). The SGM will be convened and held to consider and, if thought fit, pass the relevant resolutions to approve, among other things, the Placing Agreement.

In accordance to the Listing Rules, any Shareholder who has a material interest in the Placing shall abstain from voting on the resolutions to approve the Placing at the SGM. To the best of knowledge, information and belief of the Directors, having made all reasonable enquiries, no Shareholder has a material interest in the transactions contemplated under the Placing and will be required to abstain from voting on the relevant resolutions to approve the Placing at the SGM.

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On behalf of the Board
Enerchina Holdings Limited
Sam Nickolas David Hing Cheong
Executive Director and Chief Executive Officer

Hong Kong, 20 May 2015

As at the date of this announcement, the Board comprises Mr. Chen Wei (Chairman), Mr. Sam Nickolas David Hing Cheong (Chief Executive Officer), Mr. Xiang Ya Bo and Mr. Tang Yui Man Francis as executive Directors; and Mr. Lam Ping Cheung, Dr. Xiang Bing and Mr. Xin Luo Lin as independent non-executive Directors.

* *for identification purpose only*