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Enerchina Holdings Limited

威華達控股有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 622)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on preliminary review of the unaudited management accounts of the Group for the six months ended 30 June 2015, the Group's consolidated net profit for the Period is expected to be not less than approximately HK\$1,550,000,000 (representing an increase of not less than approximately 373%) as compared to the six months ended 30 June 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Enerchina Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap.571, Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on preliminary review of the unaudited management accounts of the Group for the six months ended 30 June 2015 (the “**Period**”), the Group's consolidated net profit for the Period is expected to be not less than approximately HK\$1,550,000,000 (representing an increase of not less than approximately 373%) as compared to the

* for identification purpose only

six months ended 30 June 2014 (unaudited consolidated net profit of the Group for the six months ended 30 June 2014 amounted to HK\$327,488,000). The substantial increase is mainly attributable to the fair value gain on financial assets at fair value through profit or loss.

The information contained in this announcement is only based on preliminary review of the management accounts of the Group and the information currently available to the Board subject to finalization and necessary adjustments, which has not been confirmed nor audited by the Company's auditor. The interim results for the Period are expected to be confirmed and released in August 2015.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

On behalf of the Board
Enerchina Holdings Limited
TANG Yui Man Francis
Executive Director

Hong Kong, 16 July 2015

As at the date of this announcement, the Board comprises Mr. Chen Wei (Chairman), Mr. Sam Nickolas David Hing Cheong (Chief Executive Officer), Mr. Xiang Ya Bo and Mr. Tang Yui Man Francis as executive Directors; Mr. Xin Luo Lin as non-executive Director and Mr. Cheung Wing Ping, Mr. Chui Kark Ming and Dr. Xiang Bing as independent non-executive Directors.