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# **Enerchina Holdings Limited**

**威華達控股有限公司\***

*(Incorporated in Bermuda with limited liability)*  
(Stock Code: 622)

## **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 7 JULY 2015**

Reference is made to the circular of the Enerchina Holdings Limited (the “**Company**”) dated 19 June 2015 (the “**Circular**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company is pleased to announce the poll results in respect of the resolutions (the “**Resolutions**”) proposed at the SGM held on 7 July 2015 as follows:

<b>Ordinary Resolutions</b> <i>(Note)</i>		<b>Number of votes casted</b> <i>(approximate % of votes cast)</i>	
		<b>For</b>	<b>Against</b>
1	To approve, ratify and confirm the Placing Agreement (as defined in the circular of the Company dated 19 June 2015, the “ <b>Circular</b> ”) and the transactions contemplated thereunder, to authorise and approve the issue of 1,335,950,132 Warrants (as defined in the Circular) at the Placing Price, to authorise and approve the issue and allotment of 1,335,950,132 new Shares at the exercise price of HK\$0.65 per Share upon the exercise of the subscription right attaching to the Warrants, and to authorize the directors of the Company to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things, as the case may be in their discretion consider desirable or expedient to give effect to the Placing Agreement (as defined in the Circular and as supplemented by two supplemental agreements dated 20 May 2015 and 15 June 2015) and the transactions contemplated thereunder.	3,808,381,406 99.952%	1,847,823 0.048%
As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed.			

\* For identification purposes only

Ordinary Resolutions <sup>(Note)</sup>		Number of votes casted (approximate % of votes cast)	
		For	Against
2(a)	To re-elect Mr. Cheung Wing Ping as an independent non-executive director of the Company; and	3,810,199,229 99.999%	30,000 0.001%
As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed.			
2(b)	To re-elect Mr. Chui Kark Ming as an independent non-executive director of the Company.	3,810,199,229 99.999%	30,000 0.001%
As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed.			

*Note:* The full text of the Resolutions was set out in the notice of the SGM dated 19 June 2015.

As at the date of the SGM, the total number of Shares in issue and fully paid up was 7,193,846,664 Shares per register of members of the Company.

As disclosed in the Circular, to the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, no Shareholders had any material interests in the transaction and were required to abstain from voting on the Resolutions at the SGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the SGM was 7,193,846,664 Shares. No party has stated his or her intention in the Circular to vote against the Resolutions proposed at the SGM or to abstain from voting. No Shareholders are required under the Listing Rules to abstain from voting the Resolutions at the SGM.

Computershare Hong Kong Investor Services Limited, the branch Share Registrar of the Company in Hong Kong, acted as scrutineer for the poll at the SGM.

The Circular may be viewed and downloaded from the Company's website at [www.enerchina.com.hk](http://www.enerchina.com.hk) or the designated website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

On behalf of the Board  
**Enerchina Holdings Limited**  
**Sam Nickolas David Hing Cheong**  
*Executive Director and Chief Executive Officer*

Hong Kong, 7 July 2015

*As at the date of this announcement, the Board comprises Mr. Chen Wei (Chairman), Mr. Sam Nickolas David Hing Cheong (Chief Executive Officer), Mr. Tang Yui Man Francis and Mr. Xiang Ya Bo as executive Directors; Mr. Xin Luo Lin as non-executive Directors; and Mr. Cheung Wing Ping, Mr. Chui Kark Ming and Dr. Xiang Bing as independent non-executive Directors.*