



THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃要件 請即處理



HONG KONG EXCHANGES AND CLEARING LIMITED AND THE STOCK EXCHANGE OF HONG KONG LIMITED TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS ELECTION FORM...



Enerchina Holdings Limited 威華達控股有限公司

(Incorporated in Bermuda with limited liability) (於百慕達註冊成立之有限公司) (Stock Code: 622) (股份代號: 622)

SCRIP DIVIDEND SCHEME INTERIM DIVIDEND FOR THE SIX MONTHS ENDED 30 JUNE 2017 ("INTERIM DIVIDEND") - ELECTION FORM

截至2017年6月30日止六個月中期股息(「中期股息」)的以股代息計劃-選擇表格

IF YOU WISH TO RECEIVE YOUR INTERIM DIVIDEND (HK\$0.004 PER SHARE) WHOLLY IN CASH, DO NOT COMPLETE AND RETURN THIS ELECTION FORM.

閣下如欲全額以現金收取中期股息(每股0.004港元),務請不要填寫及交回本選擇表格。

THIS ELECTION FORM IS FOR THE USE ONLY BY THE SHAREHOLDER(S) NAMED IN BOX A. THE RIGHT TO NEW SHARES INSTEAD OF THE WHOLE OR PART OF CASH DIVIDENDS IS NON-TRANSFERABLE...

IF YOU ARE NOT AN "ELIGIBLE SHAREHOLDER" (AS DEFINED IN THE CIRCULAR OF THE COMPANY IN RELATION TO THE SCHEME DATED 27 SEPTEMBER 2017 (THE "CIRCULAR")), YOU SHOULD NOT COMPLETE THIS ELECTION FORM AND, IF YOU DO SO, SUCH ELECTION FORM WILL BE VOID AND OF NO EFFECT.

本選擇表格只供甲欄指明的股東使用。收取新股份以代替全部或部分現金股息的權利不得轉讓。倘閣下並非「合資格股東」(定義見本公司日期為2017年9月27日有關計劃之通函(「通函」)),則閣下不應填寫本選擇表格。

IF YOU WISH TO RECEIVE ALL OR PART OF YOUR INTERIM DIVIDEND IN FORM OF NEW SHARES IN ENERCHINA HOLDINGS LIMITED (THE "COMPANY") CREDITED AS FULLY PAID ("NEW SHARES") INSTEAD OF CASH, YOU MUST COMPLETE AND SIGN THIS ELECTION FORM AND RETURN IT BY POST, OR BY HAND, AS SOON AS POSSIBLE SO AS TO ENABLE IT TO BE RECEIVED BY THE COMPANY'S BRANCH SHARE REGISTRAR...

若閣下擬以威華達控股有限公司(本公司)入賬列作繳足股款新股份(「新股份」)代替現金之方式收取全部或部分中期股息,則必須填妥及簽署本選擇表格,並盡快寄回或以專人交回以確保本公司的香港股份過戶登記分處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖)最遲於2017年10月16日(星期一)下午4時30分(香港時間)收到本表格。

PART 1 - YOUR DETAILS 第一部分-閣下的資料

Form for Part 1: BOX A (Name and address of registered shareholder) and BOX B (Registered holding of shares held on 15 September 2017).

PART 2 - ELECTION FOR NEW SHARES ONLY

第二部分-選擇只收取新股份

IF YOU WISH TO RECEIVE THE INTERIM DIVIDEND IN FORM OF NEW SHARES ONLY, PLEASE JUST SIGN, DATE AND RETURN THIS ELECTION FORM.

若閣下擬只以新股份形式收取中期股息,請只在本選擇表格上簽署及註明日期,並將本表格交回。

PART 3 - ELECTION FOR PART CASH DIVIDEND AND PART NEW SHARES

第三部分-選擇部分收取現金股息及部分收取新股份

IF YOU WISH TO RECEIVE THE INTERIM DIVIDEND PARTLY IN CASH AND PARTLY IN FORM OF NEW SHARES, PLEASE ENTER IN BOX C THE NUMBER OF SHARES REGISTERED IN YOUR NAME ON THE RECORD DATE FOR WHICH YOU WISH THE INTERIM DIVIDEND TO BE PAID TO YOU IN FORM OF NEW SHARES...

若閣下擬以部分現金及部分新股份形式收取中期股息,請在丙欄內填上閣下欲以新股份形式收取中期股息的股份數目(該等股份須為在記錄日期登記在閣下名下的股份),並請在本選擇表格上簽署及註明日期,然後將本表格交回。

IF YOU SIGN, DATE AND RETURN THIS ELECTION FORM WITHOUT COMPLETING BOX C, OR IF YOUR SPECIFIED NUMBER IN BOX C IS GREATER THAN YOUR REGISTERED HOLDING ON THE RECORD DATE, YOU WILL BE DEEMED TO HAVE ELECTED TO RECEIVE NEW SHARES ONLY IN RESPECT OF ALL THE SHARES REGISTERED IN YOUR NAME ON THE RECORD DATE.

若簽署及註明日期後交回的本選擇表格未有填寫丙欄,或若丙欄內所註明的數目超過在記錄日期閣下名下的登記股份數目,閣下將被視作就記錄日期登記在閣下名下的股份全數選擇只收取新股份。

Form for Part 3: BOX C (Number of shares for which interim dividend is to be paid in new shares).

TO THE BOARD OF DIRECTORS OF ENERCHINA HOLDINGS LIMITED:

致威華達控股有限公司董事會:

I/We, the undersigned and above-named shareholder(s), give notice that I/we elect to receive New Shares instead of cash in respect of the Interim Dividend for the whole or part of the shares registered in my/our name(s) in accordance with the instructions given above...

本人/吾等(下述簽署人及上述股東)茲通知,本人/吾等按照上述指示並遵照公司日期為2017年9月27日的通函所載的條款及條件以及公司之組織章程大綱及章程細則,就登記在本人/吾等名下全部或部分股份選擇以新股份代替現金收取中期股息。

SIGNED (signature(s) must match the records maintained by COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED)

簽署(必須與香港中央證券登記有限公司存置的紀錄相符)

(1).....(2).....(3).....(4).....

Daytime telephone number (if any) 日間電話號碼(如有):

Date 日期:2017

In the case of joint holders, all must sign. 如屬聯名持有人,所有持有人均須簽署。

In the case of a corporation, this Election Form should be signed on its behalf by a duly authorised officer whose office should be stated. 如屬法團,本選擇表格須由其妥為授權的高級人員代其簽署,並註明簽署人的職銜。

For the avoidance of doubt, we do not accept any other instructions given on this Election Form. Any other instructions inserted on this Election Form will be void. 為免存疑,本公司恕不接受本選擇表格上提供的任何其他指示。任何在本選擇表格上提供的額外指示將視作無效。

CCS2332

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THIS ELECTION FORM IS FOR THE USE ONLY BY THE SHAREHOLDER(S) OF THE COMPANY WHOSE NAME(S) IS/ARE PRINTED IN BOX A. THE RIGHT TO NEW SHARES INSTEAD OF THE WHOLE OR PART OF CASH DIVIDENDS IS NON-TRANSFERABLE...

本選擇表格只供甲欄內所列名的本公司股東使用。股東收取新股份代替全部或部分現金股息的權利不得轉讓。閣下若不符合資格選擇以新股份代替現金股息,不應填寫本選擇表格,即使填寫,本選擇表格亦告作廢及無效。

PROVIDED THAT THE APPROVAL OF THE STOCK EXCHANGE OF HONG KONG LIMITED IN RESPECT OF THE ISSUE OF THE NEW SHARES IN LIEU OF CASH IS GRANTED, SHARE CERTIFICATES FOR NEW SHARES AND/OR CHEQUES FOR THE INTERIM DIVIDEND WILL BE DESPATCHED BY ORDINARY MAIL TO THE SHAREHOLDER(S) AT THE SHAREHOLDER(S)' OWN RISK TO THE ADDRESS STATED ABOVE ON OR AROUND TUESDAY, 31 OCTOBER 2017.

在香港聯合交易所有限公司批准發行新股份代替現金的前提下,新股份的股票及/或中期股息的支票將於2017年10月31日(星期二)或左右按上述地址以普通郵遞郵寄予各有關股東,郵誤風險由股東自行承擔。

THIS ELECTION FORM SHOULD BE RETURNED TO THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG, COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED, AT SHOPS 1712-1716, 17TH FLOOR, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, WANCHAI, HONG KONG BY 4:30 P.M. (HONG KONG TIME) ON MONDAY, 16 OCTOBER 2017.

本選擇表格應最遲於2017年10月16日(星期一)下午4時30分(香港時間)交回本公司的香港股份過戶登記分處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖)。

IF THIS ELECTION FORM IS NOT COMPLETED CORRECTLY AND/OR NOT RECEIVED BY THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG BY 4:30 P.M. (HONG KONG TIME) ON MONDAY, 16 OCTOBER 2017, ALL OF THE INTERIM DIVIDEND IN RESPECT OF YOUR SHAREHOLDING WILL BE PAID IN CASH ONLY. THE COMPANY'S DECISION IN ANY DISPUTE RELATING TO THE SCRIP DIVIDEND SCHEME SHALL BE CONCLUSIVE AND BINDING.

若本選擇表格未有正確填寫及/或本公司之香港股份過戶登記分處於2017年10月16日(星期一)下午4時30分(香港時間)前仍未收到本選擇表格,閣下所持股份獲派的中期股息將全數僅以現金支付。對任何有關以股代息計劃的爭議,本公司的決定將具決定性及約束力。

* For identification purpose only

* 僅供識別