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Enerchina Holdings Limited

威華達控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 622)

RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE

DELAY IN DESPATCH OF THE PROSPECTUS DOCUMENTS AND REVISED TIMETABLE

Reference is made to the announcement of Enerchina Holdings Limited (the “Company”) dated 30 November 2016 (the “Announcement”) in relation to the proposed rights issue of the Company on the basis of one Rights Share for every two Shares held on the Record Date (the “Rights Issue”). Unless provided otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF THE PROSPECTUS DOCUMENTS

As stated in the Announcement, the Prospectus Documents will be despatched to the Qualifying Shareholders and the Prospectus (without the PAL and EAF) will be despatched to the Non-Qualifying Shareholders for their information only on Wednesday, 11 January 2017. The Board announces that as additional time is required to prepare and finalise certain information for inclusion in the Prospectus Documents, the despatch of the Prospectus Documents will be postponed until further notice and the Company will publish the revised expected timetable relating to the Rights Issue as soon as possible.

* For identification purpose only

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional adviser(s).

By order of the Board
Enerchina Holdings Limited
Sam Nickolas David Hing Cheong
Chief Executive Officer and Executive Director

Hong Kong, 11 January 2017

As at the date of this announcement, the Board comprises the following directors:

Executive Directors:

Mr. Chen Wei (*Chairman*)
Mr. Chow Chi Wah Vincent
Mr. Sam Nickolas David Hing Cheong
(*Chief Executive Officer*)
Mr. Tang Yui Man Francis

Independent Non-Executive Directors:

Mr. Cheung Wing Ping
Mr. Chui Kark Ming
Mr. Ma Ka Ki