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Enerchina Holdings Limited

威華達控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 622)

RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE

DELAY IN DESPATCH OF THE PROSPECTUS DOCUMENTS AND REVISED EXPECTED TIMETABLE

Reference is made to the announcements of Enerchina Holdings Limited (the “Company”) dated 30 November 2016 and 11 January 2017 respectively (the “Announcements”) in relation to the proposed rights issue of the Company on the basis of one Rights Share for every two Shares held on the Record Date (the “Rights Issue”). Unless provided otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

DELAY IN DESPATCH OF THE PROSPECTUS DOCUMENTS

As stated in the announcement of 11 January 2017, additional time is required to prepare and finalise certain information for inclusion in the Prospectus Documents, the Prospectus Documents originally scheduled to be despatched to the Qualifying Shareholders and the Prospectus (without the PAL and EAF) to be despatched to the Non-Qualifying Shareholders for their information only on Wednesday, 11 January 2017 would be postponed until further notice. The Board announces that, the Company expects the despatch of the Prospectus Documents will be despatched on or before Monday, 20 February 2017.

* For identification purposes only

REVISED EXPECTED TIMETABLE

Despatch of Prospectus Documents.....	Monday, 20 February 2017
First day of dealings in nil-paid Rights Shares.....	Wednesday, 22 February 2017
Latest time for splitting nil-paid Rights Shares.....	4:30 p.m. on Friday, 24 February 2017
Last day of dealings in nil-paid Rights Shares	Wednesday, 1 March 2017
Latest time for acceptance and payment for Rights Shares and application for excess Rights Shares	4:00 p.m. on Monday, 6 March 2017
Latest time to terminate the Underwriting Agreement and for the Rights Issue to become unconditional	Tuesday, 7 March 2017
Announcement of the allotment results.....	Monday, 13 March 2017
Refund cheques, if any, to be despatched (if the Rights Issue is terminated and in respect of unsuccessful or partially successful application for excess Rights Shares) and Certificates for fully paid Rights Shares to be despatched on or before	Tuesday, 14 March 2017
Commencement of dealings in fully-paid Rights Shares.....	9:00 a.m. on Wednesday, 15 March 2017

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the expected timetable for the Rights Issue will be announced as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional adviser(s).

By order of the Board
Enerchina Holdings Limited
Sam Nickolas David Hing Cheong
Chief Executive Officer and Executive Director

Hong Kong, 14 February 2017

As at the date of this announcement, the Board comprises the following directors:

Executive Directors:

Mr. Chen Wei (*Chairman*)
Mr. Chow Chi Wah Vincent
Mr. Sam Nickolas David Hing Cheong
(*Chief Executive Officer*)
Mr. Tang Yui Man Francis

Independent Non-executive Directors:

Mr. Cheung Wing Ping
Mr. Chui Kark Ming
Mr. Ma Ka Ki