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Enerchina Holdings Limited

威華達控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 622)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE MAJOR TRANSACTION OF THE ACQUISITION OF 70% OF THE ISSUED SHARE CAPITAL IN THE TARGET COMPANY

Reference is made to the announcements of Enerchina Holdings Limited (the “Company”) dated 21 March 2017 and 30 June 2017 respectively. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the announcement of the Company dated 21 March 2017.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As set out in the announcement dated 30 June 2017, the circular in respect of the Second Tranche Acquisition (the “Circular”) was postponed to be despatched by the Company to the Shareholders on or before Monday, 31 July 2017. The Company wishes to draw the attention of the Shareholders and investors of the Company that since additional time is required to prepare and finalise certain information for inclusion in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before Thursday, 31 August 2017.

By order of the Board
Enerchina Holdings Limited
Sam Nickolas David Hing Cheong
Acting Chairman and Executive Director

Hong Kong, 31 July 2017

As at the date of this announcement, the Board comprises the following directors:

Executive Directors:

Mr. Sam Nickolas David Hing Cheong

(Acting Chairman)

Mr. Chow Chi Wah Vincent

(Managing Director)

Mr. Wong Yat Fai

Independent Non-Executive Directors:

Mr. Cheung Wing Ping

Mr. Chui Kark Ming

Mr. Ma Ka Ki

Mr. Hung Cho Sing

Mr. Chan Hak Kan

* *For identification purpose only*