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Enerchina Holdings Limited

威華達控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 622)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
THE MAJOR TRANSACTION OF THE ACQUISITION OF 70% OF
THE ISSUED SHARE CAPITAL IN THE TARGET COMPANY**

Reference is made to the announcement of Enerchina Holdings Limited (the “Company”) dated 21 March 2017 (the “Announcement”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As set out in the Announcement, the circular in respect of the Second Tranche Acquisition (the “Circular”) was expected to be despatched by the Company to the Shareholders on or before 30 June 2017. The Company wishes to draw the attention of the Shareholders and investors of the Company that since additional time is required to prepare and finalise certain information for inclusion in the Circular, the despatch date of the Circular will be postponed to a date falling on or before Monday, 31 July 2017.

By order of the Board
Enerchina Holdings Limited
Chow Chi Wah Vincent
Managing Director

Hong Kong, 30 June 2017

* *For identification purpose only*

As at the date of this announcement, the Board comprises the following directors:

Executive Directors:

Mr. Sam Nickolas David Hing Cheong

(Acting Chairman)

Mr. Chow Chi Wah Vincent

(Managing Director)

Mr. Wong Yat Fai

Independent Non-Executive Directors:

Mr. Cheung Wing Ping

Mr. Chui Kark Ming

Mr. Ma Ka Ki

Mr. Hung Cho Sing

Mr. Chan Hak Kan